

Top Stories This Week

- Cairn India, Vedanta boards approve merger at 1:1 ratio.
- FinMin may finalise additional fund needs for banks in 3 mnths.
- ABG Shipyard in talks with Prinvest for stake sale.
- Sistema -In Exclusive Talks With Rel Comm On Potential Merger Of Its Indian Telecom Ops via stock swap
- Adani group in talks to acquire Avantha Power's 1260 MW power project in MP: ET
- Kirloskar Brothers gets Bombay High Court nod to merge Pneumatic Holdings & Kirloskar Oil Engines with co.
- Maruti Suzuki (ET) -Suzuki signs deal with Malaysian carmaker Proton. Deal for assembly and sale of entry level model. Deal to drive exports for Maruti Suzuki.
- Orchid Chemicals Gets US FDA Nod For Gemifloxacin Mesylate Tablets.
- PTC Financial Services (BS) raises \$60 mn from two global bodies. Funds raised through NCD issuance.
- FIPB Approves Torrent Pharma's Proposal To Hike FII Limit To 35% From 13.09%.
- Suprajit Engineering Says -Have Acquired 51% Stake In Phoenix Lamps.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	27316	26425	3.37
NIFTY	8224	7982	3.03
MIDCAP	10487	10121	3.62
SMLCAP	10942	10573	3.49
METAL	9235	9186	0.53
OIL&GAS	9861	9392	4.99
AUTO	18560	17698	4.87
TECK	6013	5890	2.09
BANKEX	20485	20077	2.03
IT	10633	10474	1.52
FMCG	7521	7325	2.68
HC	16126	15435	4.48
PSU	7579	7438	1.90
CD	10387	9925	4.65
POWER	1998	1996	0.10
CG	17074	16590	2.92
REALTY	1352	1354	-0.15

Global Indices

DOW	18014	17898	0.65
NASDAQ	5117	5051	1.31
FTSE	6710	6784	-1.09
NIKKEI	20174	20407	-1.14
HANGSENG	26760	27280	-1.91

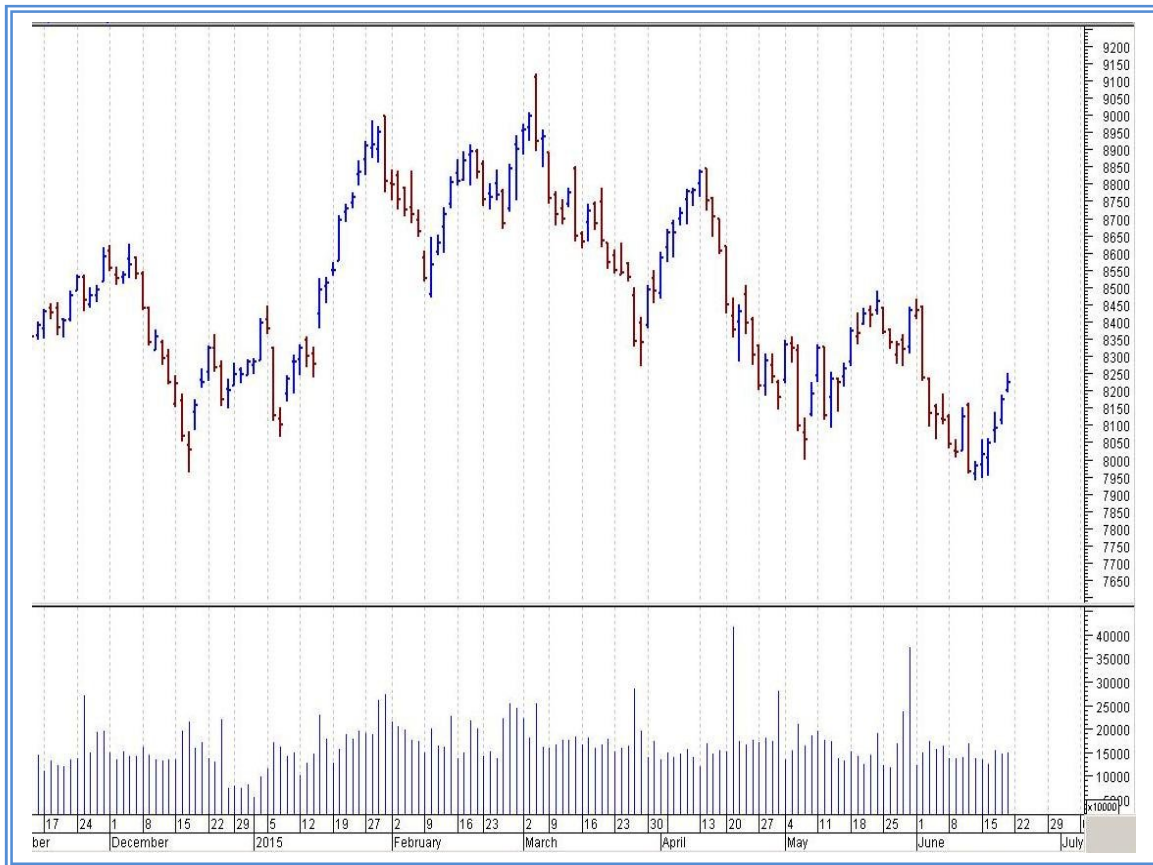
Top Gainers Weekly

Scrip	Price	% Chg
Adlabs Entertainment	170.80	30.68
Orchid Chemicals	55.45	29.40
Atul Auto Ltd	481.55	25.83
Essar Oil Ltd.	143.45	22.03
TRF Ltd	365.95	18.66

Top Losers Weekly

Scrip	Price	% Chg
Redington (India) Ltd	93.70	12.59
JSW Holdings	1061.25	10.36
Metalyst Forgings	137.40	9.59
Gitanjali Gems	37.50	7.41
Vijaya Bank	40.50	6.79

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
8000	8050	8150	8225	8300	8350	8450
Moving Averages						
20DMA		50DMA		100DMA		200DMA
8255		8355		8535		8355

Market Commentary

Key benchmark indices edged higher in the week ended Friday, 19 June 2015. The barometer index, the S&P BSE Sensex regained the psychological 27,000 mark while the 50-unit CNX Nifty reclaimed the psychological 8,000 mark during the week. The market logged gains in all the five trading sessions of the week. The BSE Small-Cap and the BSE Mid-Cap indices underperformed the Sensex during the week. For the next week Nifty likely to trade in the range between 8350 – 8450 in the upper side and 8150 – 8050 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Bharti Airtel	434.00
Essar Oil	143.45
HPCL	733.05
Glenmark	988.30
Maruti Suzuki	3937.35

Stocks at 52 wk Low

Scrip	Cmp
Asian Hotel (E)	170.00
EID Parry	144.90
Gitanjali Gems	37.50
Jindal Steel	91.40
Mahindra Life	402.05

FII Activity

Date	Figures in crore
15/06	-604.86
16/06	-521.65
17/06	-940.91
18/06	-784.73
19/06	-106.12
NET	-2958.27

DII Activity

Date	Figures in crore
15/06	650.47
16/06	644.81
17/06	1447.07
18/06	1110.01
19/06	447.55
NET	4299.91

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
NOCIL	B	48	58
NITESHEST	B	16	21
RECLTD	B	281	294
MARUTI	B	3945	3975
SBIN	B	260	274

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Zandu Realty	1544.05
NOCIL	48.00
Tata Sponge Iron	591.45
Tata Coffee	89.65
Alembic Pharma	662.75

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

22 JUNE: PNB, CORPBANK, IOB, ARIHANT, KBIL

23 JUNE: UCObANK, INDIANB, MOSERBAER, CENTRALBK

24 JUNE: ASIANPAINT, CANFINHOME, BARTRONICS

25 JUNE: AJANTPHARM, MPSLTD, CANBK

26 JUNE: KANSAINER, SIYSIL, ALKYLAMINE

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